# Shaping the Future of Water Services

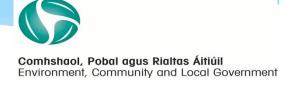
### **Customer Validation – Progress Report**

Mr. Paul O'Donoghue Head of Customer Operations Irish Water









### Domestic Customer Application Campaign



# Concept Design & Progress

Paul O'Donoghue Head of Customer Operations, Irish Water September 4<sup>th</sup> 2014





# Campaign Purpose & Deliverables



### **Campaign Purpose**

The purpose of the campaign is to create a customer database from which we can bill accurately and establish a revenue stream for the business.





### **Campaign Purpose**

- New Revenue
  - C. €300m p.a. 2015 & 2016,
- Generate & sustain a substantial new revenue stream from domestic water services
  - displace a portion of previous exchequer funding
  - position Irish Water to access additional investment funding from financial markets
  - critical first step on the road to a establishing a self financing Utility



### Campaign Scale & Scope

- Develop, print and post >2m application packs
  - including 300-350k non-customers (Group Water Scheme Members)
- To every property with a "domestic" water services consumption component
- Seeking responses from "Occupiers" as the consumers of service and "Owners" in respect of vacancy.
- Mail out over 4 weeks during September 2014
  - rising in blocks of 20k from 01/09/2014
  - dropping everywhere "alphabetically" from 01/09/2014
- Promote all responses by end-October 2014



### **Campaign Deliverables**

### Secure Core Account / Tariff Information

- confirmation as to the account holder & their PPS?
- services provided by Irish Water?
- private residence? / already LA billed?
- how many people usually live there?
- how many children usually live there & their PPS's
- contact details …… phone no's / e-mail address



### **Campaign Deliverables**

### Establish Customer Preferences

- bill to supply / correspondence address?
- bill in English / Irish
- registration for special / priority services
- receive non operational / account information
- pay via direct debit

### Owner V Occupier



- Application campaign (01/09 31/10/14) focus is on informing & facilitating all parties who should respond as an Irish Water account holder to do so;
  - Owner / Occupiers in respect of their "homes"
  - Owners in respect of their vacant properties
  - Tenant / Occupiers in respect of their place of residence
- Irish Water does not require property owners to provide information in respect of their rented occupied properties during the application campaign.
- Post application campaign property owners will be provided an opportunity to advise Irish Water of properties neither vacant nor occupied by them and for which no campaign response has been received



## Direct Mail & On-line



### **Application Form Design**

The design of the forms (printed and online) brings together requirements from DECLG, CER and DPC.



(Coordination and customer acceptance)

### **DECLG**

(Ministerial direction rules)

Application form design

CER

(Water charges plan inputs)

DPC

(Data protection statements)



### **Direct Mail Material**

### Application pack

- A4, 4 page Personalised English Form (letter, form & DD Mandate)
- A4, 4 page Generic Irish Forr (letter, form & DD Mandate)
- A5 Booklet, Irish & English,
   48 pages
- C5 Business Reply envelope
- C5x Carrier envelope





### **Application Form**

#### Section G Data protection

In order to provide you with an effective service and to manage your customer account efficiently it is necessary for Irish Water to collect personal information about you. Irish Water or agents acting on our behalf, may use this information to contact you regarding water services from time to time. Your PPS Number will be used to determine if you are entitled to water services allowances. PPS Numbers will be verified with the Department of Social Protection. Irish Water will treat your personal data in accordance with the Data Protection Acts 1988 and 2003. Irish Water's full Data Protection Notice is available at www.water.ie. If you wish to access or amend your data please write to us at Irish Water, PO Box 860, South City Delivery Office, Cork City or call us on LoCall 1890 278 278.

#### Marketing

Irish Water and/or authorised agents acting on behalf of Irish Water may wish to contact you by text message, email, post, landline or in person with information about water related products or services which may be of interest to you. If you do not wish to receive this information, please tick this box.

#### Section H Payment options

There are several ways to pay your water services bill. You can sign up to Direct Debit by filling out the SEPA Direct Debit Mandate below. If you prefer you can pay by cash (anywhere you see the PayPoint, Payzone or PostPoint signs or at any Post Office), cheque, Electronic Fund Transfer (EFT) and debit or credit card. Please read the booklet enclosed or visit www.water.ie for more information on how you can pay your bill.

Application Number

#### **SEPA Direct Debit Mandate**

dated by both parties.

By signing this mandate form, you authorise (A) Irish Water to send instructions to your bank to debit your account and (B) your bank to debit your account in accordance with the instruction from Irish Water. As part of your rights, you are entitled to a refund from your bank under the terms and conditions of your agreement with your bank. A refund must be claimed within eight weeks, starting from the date on which your account was debited. Your rights are explained in a statement that you can obtain from your bank.

Unique mandate reference: To be completed by Irish Water)	Creditor name and address: Irish Water, Colvill House, 24-26 Talbot Street, Dublin 1 Creditor Identifier: IE86SDD 360391
Bank account to be debited	
"IBAN of account to be debited:	
*BIC of debtor bank:	Type of payment: Recurrent payment
*Customer name(s) on bank account to be debited:	
Signature 1:	'Signature 2:

\*Fill in BLOCK letters. "If your bank account is a joint account and requires two signatures, please ensure the mandate is signed and

Date of signing:



# NB Application No. Pin No.



**Application Number** 

PI

You will need these for the application process.

Dear Customer,

Irish Water is the new national water utility, which is responsible for providing and managing water services throughout Ireland. Water charges liability commences from 1 October 2014. Please apply to us for water services allowances for which you may be eligible or to make a declaration that you are not a customer by Friday 31 October 2014. You can apply in one of three ways:

Web: www.water.le, it's easy to apply anytime of day by completing the form online.

Telephone: LoCall 1890 448 448 or +353 1 707 2824, lines are open from 8am-8pm, 7 days a week.

Post: Complete this form and return it in the prepaid envelope provided.

If you contact us by telephone or complete the form online, please have the following to hand:

- > your Application Number and PIN (printed in the box on the top right corner of this form);
- your PPS Number and your children's PPS Numbers (if you are applying for the children's water services allowance).

Please read the booklet enclosed for more information and help on how to apply.

#### **Application form**

This form should be completed by the person or organisation to appear on the bill and/or making the declaration. Please complete this form in BLOCK letters using a black ink ballpoint pen and leave one space between each word. Write within boxes and do not mark or strike through other areas of the form. Please submit the original form only. Photocopies of this form are not accepted. Terms and conditions for water services will apoly.

	The second secon					
	Section A Account holder information					
1	Full name:					
2	Supply address: This is the address for which this application is being made. If this address is incorrect, please call us.					
3	Are you the owner or tenant of this property? Owner Tenant					

This form should be returned by Friday 31 October 2014



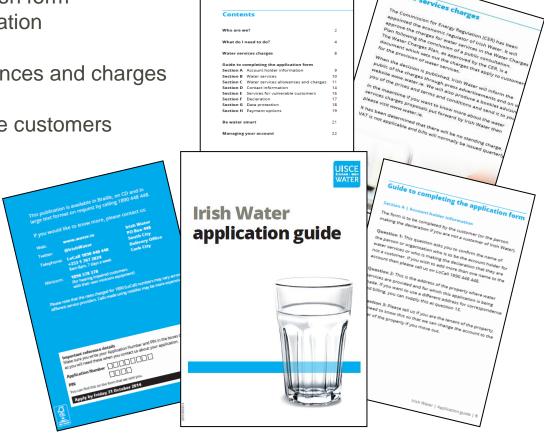
### **Application Form**

Section B Water services	Section D Contact information
What type of piped water supply does this property have? Tick all that apply.	12 Your telephone number(s):
a. Public water main b. Group Water Scheme	Mobile
If you have ticked this box, c. Private well you are a customer of Irish Water.	Home
d. Rainwater harvesting system	13 Your email:
What type of wastewater (sewerage) facility does this property have? Tick all that apply.	14 In what language would you like to receive your Irish Water bill?
a. Public sewer b. Septic tank	Tick one box only. English Irish
If you have ticked this box, c. Other wastewater treatment system	15 Would you like to receive your bill and correspondence at a different address from the supply address?
you are a customer of Irish Water.	Tick one box only. Yes No I fino, please go to section E.
Please note that irish Water reserves the right to carry out a site survey to verify the details given above are correct.	
If you are a customer go to question 6. If you are not a customer i.e. you are not connected to the public	Postal address if different to the supply address:
water main and the public sewer, go to section F.	Address 1 LILLIA
Do you currently receive a bill for your water services at this property, sent by your Local Authority?	Address 2
Tick one bax only. Yes No	Address 3
is this property used as a private residence?	Address 4 UUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUU
Tick one box only. Yes No If no, please go to section D.	Address 5 UUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUU
Section C Water services allowances and charges	Country UUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUUU
How many people live in this property?	Section E Services for vulnerable customers
Tick one box only. *0 1 2 3 4 5 6 7 8 9 10 please call us.	16 If you would like to request registration forms and
*If you have ticked zero, please go to question 11.	information for special and priority services, please tick the box:
PPS Numbers provided will be stored securely by Irish Water and verified with the Department of Social Protection.	Special services are available to customers who require additional support communicating with or receiving services from Irish Water for reasons that may include: advanced age, physical, sensory, intellectual or
They will only be used to confirm whether you are entitled to water services allowances or the unoccupied dwelling charge	
Household water services allowance To apply for the household water services allowance, please provide your PPS Number.	Priority services are available if you are critically dependent on water for a medical condition (for example home dialysis).
This allowance is applied per primary residence. Only one PPS Number is required:	You can nominate a carer or another person to deal with your bill and your correspondence.
	Section F Declaration
Children's water services allowance	
To apply for the children's water services allowance, please provide the PPS Numbers of the children (17 years old or under) living with you who are in receipt of Child Benefit:	It is an offence under the Water Services Act, 2007 (as amended) to knowingly provide false or misleading information in this form and a person who does so is liable to a fine on summary conviction.
	Du completing and paturping this form, I declare that to the heat of my broudedness II of the information
2 COCOCOCO 4 COCOCOCO 6 COCOCOCO D.	provided is true and accurate. If I have confirmed that I am connected to the public water main and/or the
If you wish to give more than six children's PPS Numbers, please call us.	public sewer then I declare that I am a customer of Irish Water, otherwise I am declaring that I am not a customer of Irish Water. Where I have declared I am a customer of Irish Water, I am confirming I have the
Unoccupied dwelling charge for water services	authority to open an account at the premises and that I am liable for water charges at the premises. I confi
if you have ticked zero for question 8, you are stating there is no one in permanent residence at this address.	that I will advise Irish Water if there is any material change to the information provided in this form.
Therefore, you should apply for the unoccupied dwelling charge. Please provide your PPS Number:	Explanations and terms used in this form are intended as a guide only and are not a legal interpretation.
If the property is owned by an organisation, please call us.	Please tick the box to confirm you have read and understood the declaration:
This form should be returned by Friday 31 October 2014	This form should be returned by Friday 31 October 2014
om/0814	IWWFormVikt4



### **Application Guide**

- Who are we?
- What do I need to do?
- Water services charges
- Guide to completing the application form
- Section A: Account holder information
- Section B: Water services
- Section C: Water services allowances and charges
- Section D: Contact information
- Section E: Services for vulnerable customers
- Section F: Declaration
- Section G: Data protection
- Section H: Payment options
- Be water smart
- Managing your account





### **On-line Response**

- The Irish Water website water.ie will have an online portal that will enable the customer to provide their information on a 24/7 basis
- The online form will reflect the content and sequence of the direct mail form.
- The online form enables the customer to complete an application in 6 easy steps.
- The functionality of the online portal will mitigate against certain customer input errors, such as number of occupants being less than the number of children.



### **Contact Centre Response**

- Team of 300 + advisors to handle applications
  - Transact phone applications, key-punch forms, assist with web-portal applications
- Dedicated customer number.
  - 1890 448 448 for applications.
- Extensive Hours of Operation
  - 8am to 8pm daily (Monday to Sunday)
- Secure / Hi-tech. mailroom facility established
  - Kofax and Laserfiche scanning solution
  - forms scanned on receipt & accessible for advisors to check
  - process already in place in Abtran for NDLS (National Driver License Support).



# Advertising Activity



### **Marketing Communications Strategy**

A fully integrated public information campaign designed to build a high level of national awareness. Lead channels: *TV and Radio*. Support coverage: *Digital Display and Press*.

19 Aug - 31 Aug Pre Validation (Prepare Consumers)

Application pack coming in Sept

Everyone is required to apply by closing date

Ways to apply

Cumulative coverage across all channels will reach 96% of the adult population. On average people will see or hear this phase15 times. 1 Sept – 06 Oct Validation (Call to Action)

Pack on the way
How to apply
Application number,
PIN & PPSN needed
Apply by deadline

Cumulative coverage across all channels will reach 97% of the adult population. On average people will see or hear this phase 33 times.

17 – 28 Oct\* Reminder (Call to Action)

Everyone to apply by deadline Friday 31 Oct

How to apply

Cumulative coverage across all channels will reach 96% of the adult population. On average people will see or hear this phase 13.5 times.



### **TV Advertising**

- Animated style:
  - Universal appeal;
  - Simplicity and flexibility; and
  - Low-cost production
- Transmission times / spread ... sample

STATION -	DAY	DATE J	TIME	SEC ▼	PROGRAMME ▼
Davelre	Thu	21/08/2014	18:22:02	20	TOP GEAR 11 (BBC 6)
TLCIreland	Thu	21/08/2014	18:25:00	20	MASTERCHEF AUSTRALIA (SERIES 1)
MTVIre	Thu	21/08/2014	18:29:44	20	CATFISH: THE TV SHOW
ComCenXIre	Thu	21/08/2014	18:29:46	20	TWO AND A HALF MEN
ComCentre	Thu	21/08/2014	18:40:57	20	FRIENDS
TLCIreland	Thu	21/08/2014	19:10:00	20	SAY YES TO THE DRESS 4
PickIre	Thu	21/08/2014	19:11:00	20	STARGATE ATLANTIS S1 RELICENCE (JUNE 2012)
ComCentre	Thu	21/08/2014	19:25:55	20	TWO AND A HALF MEN
TLCIreland	Thu	21/08/2014	19:40:00	20	SAY YES TO THE DRESS 2
E!Ireland	Thu	21/08/2014	19:56:17	20	E! NEWS
AtRacesIre	Thu	21/08/2014	19:57:00	20	RACEDAY LIVE
ComCentre	Thu	21/08/2014	20:10:34	20	FRIENDS
MTVIre	Thu	21/08/2014	20:13:38	20	TEEN MOM 2
GoldIre	Thu	21/08/2014	20:14:09	20	OPEN ALL HOURS (4)
IDIreland	Thu	21/08/2014	20:25:00	20	FORENSIC DETECTIVES 6
Sky1Ire	Thu	21/08/2014	20:26:45	20	GOT TO DANCE S05
Challentre	Thu	21/08/2014	20:42:30	20	POINTLESS SEASON 1( EPS 2 - 5 AND 7 TO 30)
E!Ireland	Thu	21/08/2014	20:55:00	20	KEEPING UP WITH THE KARDASHIANS
TV3	Thu	21/08/2014	21:25:00	20	FROM PARIS WITH LOVE
Alibilre	Thu	21/08/2014	21:30:39	20	RIZZOLI & ISLES (4) (HD)



### **Press & Digital Advertising**

### **Your Irish Water** application pack is coming soon.



From September, Irish Water will be sending every home in Ireland an application pack. It contains information on how to confirm your household details and apply for water services allowances.

Every household should apply by 31st October 2014 to be billed accurately.

Safeguarding your water for your future. For more information please contact us.













# Key Takeaways



### **How The Water Sector Can Help?**

- Remember Payment of Charges = Funding for our Services
- Know the campaign basics & please ....
  - clarify ... packs in September reference your application & PIN no's
  - encourage ... response as early as possible & by end-October latest via water.ie, Reply Paid Post or by phone to 1890 448 448
  - remind ... liability from 01/10/14 & first bill in January 2015
- Provide "service" when family friends & neighbours who know you work in the water sector ask ...
  - please familiarise yourself with the campaign and FAQ-type material
  - please find-out / get-back with information you don't know ( do ask Customer Operations in Irish Water)
  - please direct customers to water.ie & the Irish Water Contact Centre for more information



### What Pack Recipients should do?

### Respond to Irish Water

- to exclude yourself if appropriate
- to avail of relevant allowances
- to register your circumstances / preferences
- to ensure accurate / appropriate billing

### Respond sooner rather than later

 to secure full value of 1<sup>st</sup> annual household allowance

### Respond via the web-portal where possible

24hr service for convenience / availability